

# NO DE9C PROMOTIONS/GUIDELINES

Carrier	Quarterly Wage Report/DE9C not required for:
	<p><b>Guideline:</b>                      DE9C/Quarterly Wage Report not required for groups of 5+ enrolled with prior coverage                      Prior Carrier Bill may be requested at the carrier's discretion                      No DE9C/Quarterly Wage Report guideline does not apply to Virgin Groups                      DE9C/Quarterly Wage Report and/or Payroll may be requested at the carrier's discretion at any time</p>
	<p><b>Promotion:</b>                      DE9C/Quarterly Wage Report not required for groups of 3+ enrolled through Quarter 3 2024 effective dates                      Copy of last month's Prior Carrier Bill is required for all products selected                      Most recent two weeks payroll is required for enrolling employees not on the Prior Carrier Bill                      Excludes Virgin Groups                      Groups without prior coverage will need to submit DE9C/Quarterly Wage Report and/or Payroll</p> <p><b>Guideline:</b>                      An Anthem Attestation Form will be accepted in lieu of a prior carrier bill when a group has prior coverage, 25 or more enrolled and the group is coming out of one of the below types of large or multiple employer group scenarios:</p> <ul style="list-style-type: none"> <li>• Association plan</li> <li>• Trust Plan</li> <li>• Non-renewed in large group due to a company size reduction</li> <li>• Spin off from a large employer group</li> </ul>
	<p><b>Guideline:</b>                      DE9C/Quarterly Wage Report not required for groups of 3-95 FT/FTE that have 3-95 eligible employees                      Owners do not qualify towards the eligible FT/FTE employee count                      No DE9C/Quarterly Wage report guideline does not apply to PEO, Union/Non Union, Start-Up, Spin Off and Multiple Employer groups                      DE9C/Quarterly Wage Report will be required regardless of group size for the following:</p> <ul style="list-style-type: none"> <li>• Groups with eligible employees who are 70+ years old</li> <li>• Groups with 2+ enrolling employees residing at the same address</li> <li>• Groups with "Other" as their Legal Entity Type</li> <li>• Groups of 1 enrolling</li> </ul> <p>Underwriting reserves the right to request DE9C/Quarterly Wage Report and/or Payroll whenever necessary to determine eligibility                      Blue Shield may require the most recent Companywide Payroll Journal Report for groups with eligible Out of State employees to confirm 51% of all eligible employees reside in California</p>
	<p><b>Promotion:</b>                      DE9C/Quarterly Wage Report not required for groups of 6+ medically enrolling employees                      The most recent Prior Carrier Bill is required                      Enrolling employees that are not listed on the Prior Carrier Bill will require one full run of payroll showing eligible hours and wages                      Groups with a lapse of coverage of more than 3 months are not eligible</p>
	<p><b>Guideline:</b>                      DE9C/Quarterly Wage Report not required for groups of 3+ enrolled employees                      Start-Up and Virgin groups are eligible</p>
	<p>2 weeks of payroll are required for any enrolling employee aged 70 or older to verify eligibility</p> <p><b>Enhanced Choice Package Promotion through Quarter 3 2024:</b>                      DE9C/Quarterly Wage Report not required for groups of 5+ enrolling                      Waivers are required to determine participation                      Virgin Groups are eligible</p> <p><b>HMO with 6 Package through Quarter 3 2024:</b>                      DE9C/Quarterly Wage Report not required for groups of 6+ enrolled                      Waivers are not required                      Virgin Groups are eligible                      The HMO with 6 package is separate from the Enhanced Choice Package                      Group may only Mix and Match any plans from the HMO networks</p>
	<p><b>Guideline:</b>                      DE9C/Payroll not required for any group size at time of submission                      Only groups with enrolling non-emancipated minors are required to submit a Payroll Attestation form                      Kaiser may request DE9C/Payroll at any time to determine group eligibility/validate address rating information</p>
	<p><b>Guideline:</b>                      DE9C/Quarterly Wage Report not required for groups of 3+ enrolled employees for CA groups                      Completed and Signed California Participation Certification Form for Groups with 3+ Enrolled Employees is required                      DE9C/Quarterly Wage Report not required for groups of 10+ eligible employees for all other Out of State groups                      Completed and Signed Participation &amp; Floor Certification Form for Groups with 10+ Eligible Employees is required</p>

This guide has been created as a quick reference and does not replace the full underwriting guidelines published by each carrier  
 Please refer to the carrier guidelines for additional information