








NO DE9C PROMOTIONS/GUIDELINES

Carrier	Quarterly Wage Report/DE9C not required for:
	<p>Guideline: Groups of 6+ enrolled with prior coverage The most recent prior carrier bill is required Any employees not on the bill must have their full names written in with the reason they do not appear on the bill</p>
	<p>Promotion: Groups of 6+ enrolled through 3/15/2021 effective dates Copy of last month's prior carrier bill is required for all products selected Excludes virgin groups New groups without prior coverage will need to submit DE9C or payroll records Payroll records are required for employees not listed on the prior carrier bill</p>
	<p>Promotion: Groups of 3-95 FT/FTE that have 3-95 eligible employees do not require a DE9C. Owners do not qualify towards the eligible FT/FTE employee count Underwriting reserves the right to request the wage and tax information (DE9C, payroll) whenever necessary to determine eligibility DE9C may be requested for groups with employees 65+ years old enrolling If a group is enrolling with Out Of State employees, companywide payroll may be requested to confirm 51% eligible are in California No DE9C guideline does not apply to PEO, Union/Non Union, Start-Up, Spin Off and Multiple Employer groups</p>
	<p>Promotion: Groups of 6+ medically enrolling employees The most recent prior carrier bill is required Employees that are enrolling and are not listed on the prior carrier bill will require one full run of payroll showing eligible hours and wages Groups with a lapse of coverage of more than 3 months are not eligible</p>
	<p>HMO+ Package through the end of 2020 Quarterly Wage Report/DE9C not required for groups of 6+ enrolled through the end of 2020 6+ enrolled required. No further participation requirement Participation Attestation Form, Prior Carrier Bill and Waivers are not required Virgin Groups are eligible The HMO+ package is separate from the Enhanced Choice A and B packages Mix and Match any plans from the HMO networks + Full Network PPO Bronze plans HSP, EnhancedCare PPO, and Full Network PPO Platinum, Gold and Silver plans do not qualify for this promotion</p>
	<p>Promotion: Quarterly Wage Report/DE9C not required for 6 or more enrolled with no end date Business Documentation required (example: business license/SOI) Start Up groups and groups leaving a PEO do not qualify for this promotion</p>
	<p>Guideline: Groups of 10+ eligible employees Completed and Signed Participation Certification Form is required</p>

This guide has been created as a quick reference and does not replace the full underwriting guidelines published by each carrier
 Please refer to the carrier guidelines for additional information