



Principal Life Insurance Company  
Principal National Life Insurance Company  
Members of Principal Financial Group®

Mailing Address:  
Des Moines, IA  
50392-0470

**Marketer Appointment  
Information Sheet**

To facilitate and expedite your appointment with Principal®, please provide the following information:

- A signed copy of the 1st page of the Authorization for Background Investigation form (DD1470)

Please fax or email the information to:

Fax number: (866) 321-1474 Attn: Licensing and Appointing

E-mail to: Group appointments: [LicandApptGroup@exchange.principal.com](mailto:LicandApptGroup@exchange.principal.com)

RIS – Retirement Investment Services (Pension) appointments: [LicandApptRIS@exchange.principal.com](mailto:LicandApptRIS@exchange.principal.com)

Group Case Name or Retirement Contract/Plan ID Number		
Social Security No.		
Marketer's Name		
Date of Birth		
U.S. Citizen?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
If No, Country of Citizenship		
Gender	<input type="checkbox"/> M <input type="checkbox"/> F	
Marketer's CRD Number*		
<b>Resident Address</b>		
Street		
City		
State		
Zip		
<b>Business Address</b>		
Street		
City		
State		
Zip		
Business Phone No.		
Business Fax No.		
E-Mail Address		
Agency or Business Affiliated with*		Tax ID:
Broker Dealer Affiliated with*		Tax ID:
Are Commissions to be Paid to Agency	<input type="checkbox"/> Yes <input type="checkbox"/> No	
State of Written Application		

\*If Applicable

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