

**VOLUNTARY DENTAL INSURANCE EMPLOYER APPLICATION  
FOR THE JOINT GROUP INSURANCE TRUST**

**EMPLOYER (APPLICANT) INFORMATION** (Please Print or Type)

Legal Name of Employer: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_ Contact: \_\_\_\_\_ Title: \_\_\_\_\_  
(Person to contact concerning coverage)

No. of Eligible Employees: \_\_\_\_\_ No. of Eligible Employees Enrolled: \_\_\_\_\_

Effective Date Requested: \_\_\_\_\_ SIC Code and Nature of Business: \_\_\_\_\_  
(The effective date will be the first or 15th day of the calendar month coinciding with or next following the date of written acceptance by Companion Life.)

How many years in this business? \_\_\_\_\_ How many years at this location? \_\_\_\_\_

Tax I.D. No.: \_\_\_\_\_ No. of Family Members in Organization: \_\_\_\_\_

**PLAN REQUEST:**

- COMPANION PREMIER PLAN** (Preventive, Basic and Major Services) Traditional Benefits for Employee, Spouse and Children to age 26
- COMPANION PREMIER PLAN** with Orthodontia (Preventive, Basic, Major and Child Orthodontic Services with 12-month waiting period) Traditional Benefits for Employee, Spouse and Children to age 26
- ADULT DENTAL PLAN** (Preventive, Basic and Major Services) Traditional Benefits for Employee, Spouse and Children ages 19 to 26; no coverage for Children under 19; Child Orthodontia is not available under this plan

**TAKEOVER BENEFITS:** Apply only if prior plan was group, employee-paid dental coverage.

In order for Companion Life to determine whether or not Takeover Benefits are to be included, the following must be provided:

- a. Name of Prior Carrier: \_\_\_\_\_
- b. Effective Date of Prior Plan: \_\_\_\_\_ c. Termination Date of Prior Plan: \_\_\_\_\_

**The employer must also submit a copy of (1) the prior carrier's most recent billing statement; (2) a certificate or letter of acceptance that shows the effective date of the prior plan; and (3) the prior carrier's certificate, booklet or schedule of benefits. If prior carrier's bill does not include the effective date of each employee's coverage, please note this information next to each employee's name so we can give the correct credit for transfer of benefits.**

The normal work week for full-time employees is \_\_\_\_\_ hours.

Eligibility: All regular full-time employees working a minimum of \_\_\_\_\_ hours.  
(The minimum work week for full-time employees to be eligible for benefits is 30 hours.)

Employment Elimination Period:  1 Month  Other: \_\_\_\_\_

(No elimination period applies to those employed on the effective date.)

(Coverage following completion of the waiting period will be effective on the first or 15th day of the calendar month only.)

**FRAUD WARNING (Not applicable in AZ, FL, MD, OR, VA): Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or a statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits (in TX, may be committing) a fraudulent insurance act, which is a crime and subjects (in KS, which may be determined by a court of law to be a crime which subjects) such person to criminal and civil penalties.**

**FRAUD WARNING (FL only): Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.**

**Participation Agreement (Administered and underwritten by Companion Life Insurance Company)**

The Employer hereby applies for Group Insurance Benefits as set forth in the above "Voluntary Dental Employer Participation Application for the Joint Employer Group Insurance Trust" and subscribes to the Agreement and Declaration of Trust.

**Name of Trust:** The Joint Employer Group Insurance Trust

It is understood and agreed by the undersigned that the Trustee is not an insurer, nor does the Trustee have any obligation under any policy of insurance and that all claims for the benefits provided by insurance being applied for herein shall be made to and payable by the Insurance Companies issuing group policy(ies) to the Trustees, but only to the extent and in strict accordance with the provisions of such policy(ies). The Trust agreement and the group policy(ies) held by the Trustee are available for inspection during regular business hours by the Participant at the office of the Administrator, Companion Life Insurance Company, located at 7909 Parklane Road, Suite 200, Columbia, SC 29223-5666.

\_\_\_\_\_  
(Signature of Employer/Applicant)

\_\_\_\_\_  
(Title) (Date)

\_\_\_\_\_  
(Signature of Resident Agent/Broker) (Date)

\_\_\_\_\_  
Print Agent's/Broker's Name License No.

**FOR HOME OFFICE  
USE ONLY**

Employer Group No.: \_\_\_\_\_  
Takeover Benefits:  Yes  No

Accepted by Companion Life Effective: \_\_\_\_\_

By: \_\_\_\_\_  
(Title) (Date)