



Aetna® 2-100 new sale notification

Group information

Legal business name		DBA name (if applicable)		
Effective date	Federal tax ID		Number of eligible employees	
Street address		City	State	ZIP
Company contact name	Company contact phone		Company contact email	
Enrollment platform-employee NAVIGATOR Yes No		Will the group offer a Joint Venture (JV) plan? Yes No If yes, which JV?		
Sold products:		Medical (Aetna Funding Advantage SM plan)	Medical fully-insured 51-100	Dental Vision

Agency 1 information

Agency name		Selling agent name		
Street address		City	State	ZIP
Broker tax ID/NPN		Percent commission split (Aetna Funding Advantage only)		
Admin contact		Admin contact email - or broker email if no admin		

Agency 2 information (if applicable)

Agency name		Selling agent name		
Street address		City	State	ZIP
Broker tax ID/NPN		Percent commission split (Aetna Funding Advantage only)		
Admin contact		Admin contact email - or broker email if no admin		

General agent information (if applicable)

General agency name		Selling agent name		
Street address		City	State	ZIP
GA tax ID				
Admin contact		Admin contact email		

Aetna information

Aetna sales representative	Aetna sales support contact
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